Helping you reach your financial goals

Jonathan Buoni, MBA, Financial Advisor

As a Financial Advisor with Wells Fargo Advisors, I help investors access the vast wealth management resources of the firm and the broad array of products and services offered through affiliates.

Before joining Wells Fargo Advisors, I was a Managing Director with Dion Money Management, a local registered investment advisor with a national footprint. At Dion, I managed the portion of client assets that were ETF focused. I was also the Editor of the affiliated Fidelity Independent Adviser series of newsletters for mutual fund and ETF investors.

I began my financial services career with UBS Wealth Management in Boston, where I devised investment strategies and financial plans for individual clients. In addition to a BA in Economics, an MBA, and the investment management experience at these investment firms, I have more than 20 years of experience in finance and consulting. I began my professional career with the Real Estate Services Group of Arthur Andersen in Washington, D.C. and later worked with Related Capital in New York City performing financial analysis and due diligence on various national real estate projects.

I earned my Bachelor of Arts in Economics from Trinity College of Hartford, Connecticut, and my Master of Business Administration from SDA Bocconi of Milan.

Philosophy

I believe that the basis of every positive, enduring relationship is trust, and the client-advisor relationship is no exception. On behalf of Wells Fargo Advisors, I will strive first and foremost to listen and be objective.

Once I have understood your needs, I will apply a dedicated approach to the investment decision-making process. Ultimately, this will help provide you with consistent, well-structured advice while you and I finalize and implement an agreed-upon solution, one that strives to leverage the global products, capabilities, and resources of Wells Fargo Advisors.

Advisory Services

I specialize in asset allocation strategies. In particular, I help clients create portfolios for all market conditions and levels of risk tolerance. Overall, my training and experience has provided me with the knowledge to analyze the economy and the markets and identify and select suitable investment products. This helps provide clients with the confidence that their investments are designed for varying market conditions.

About Wells Fargo Advisors

Wells Fargo Advisors, LLC, which traces its roots to 1879, grew over the years through mergers with some of the industry's most respected regional and national firms. Throughout their histories, Wells Fargo Advisors' predecessors were known for exceptional service based on trust and knowledge and for corporate cultures that put client needs above all else.

Wells Fargo Advisors is a non-bank affiliate of Wells Fargo & Company, one of the nation's largest, strongest and most respected financial institutions. In business since 1852 and named on *Fortune* magazine's "World's Most Admired Companies" list for 2009, 2010 and 2011, Wells Fargo is known and respected for its responsible stewardship of its clients' assets.

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